

6 April 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	1.07%	787.30	74106.85
NIFTY 50	▲	1.12%	255.15	22968.25
S&P BSE 500	▲	1.19%	390.28	33229.93

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	73,477.53	74,207.46	72,728.66	74,106.85	86,159.02	71,425.01
NIFTY	22,780.30	22,998.35	22,542.95	22,968.25	26,373.20	22,182.55

SENSEX Gainers	28	NIFTY Gainers	43
SENSEX Losers	2	NIFTY Losers	7

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	2807	1003	2.80	264
NSE	1697	495	3.43	11

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Trent Ltd	7.89%	Reliance Industries Ltd	-3.41%	Sri Havisha Hospitlty and	20.00%	Raj Television Network Lt	-17.76%
Axis Bank Ltd	3.94%	Sun Pharmaceutical Indust	-0.03%	Sakuma Exports Ltd	20.00%	Informed Technologies Ind	-13.28%
Titan Company Ltd	3.58%			Manugraph India Ltd	20.00%	Duncan Engineering Ltd	-11.38%
Larsen and Toubro Ltd	3.19%			Krebs Biochemicals And In	20.00%	Helpage Finlease Ltd	-10.92%
UltraTech Cement Ltd	3.06%			Hemang Resources Ltd	20.00%	Yunik Managing Advisors L	-10.01%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Trent Ltd	8.00%	Reliance Industries Ltd	-3.30%	STL Global Ltd	20.00%	Raj Television Network Lt	-19.98%
Sbi Life Insurance Compan	3.74%	Oil and Natural Gas Corpo	-2.04%	Lux Industries Ltd	20.00%	Hariom Pipe Industries Lt	-10.29%
Titan Company Ltd	3.58%	Max Healthcare Institute	-1.23%	Alpa Laboratories Limited	20.00%	Everest Industries Ltd	-5.36%
Adani Enterprises Ltd	3.56%	Eicher Motors Ltd	-0.86%	Krebs Biochemicals And In	19.99%	Chennai Petroleum Corpora	-5.35%
Shriram Finance Ltd	3.50%	JSW Steel Ltd	-0.77%	Brooks Laboratories Ltd	19.99%	Jet Freight Logistics Ltd	-5.28%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Wipro rose 3.3% on 8-year strategic deal worth over \$1 bn from Olam Group:**

Wipro shares gained 3.3%, logging an intra-day at ₹201.2 per share after the information technology (IT) company secured a multi-year strategic transformation deal with Olam Group. Olam Group is a leading \$50+1 billion food and agri-business headquartered in Singapore, employing nearly 40,000 people, and majority owned by Temasek Holdings. The eight-year engagement with Olam Group is expected to exceed \$1 billion in contract value, with a committed spend of \$800 million. As part of the engagement, Wipro will deliver end-to-end transformation services to Olam Group through a consulting-led and AI-powered approach. The engagement will draw on Wipro's industry expertise, partnerships with leading technology providers, and Wipro Intelligence, its unified suite of AI-powered platforms, solutions, and transformative offerings. Together, these capabilities will strengthen Olam Group's core operations and support the creation of a sustainable competitive advantage.

**Trent shares rose by 8.6% on Q4FY26 business update boosts :**

The Tata Group firm, Trent, which runs youth-focused fashion chains Zudio and Westside, was in high demand, climbed 8.6% to ₹3,859.00 per share during early trade today, after the company announced the business update for the fourth quarter of 2025-26 (Q4FY26). Trent's standalone revenue from operations (excluding GST) clocked a jump of 20% year-on-year (Y-o-Y) to ₹4,106 crore in the fourth quarter of the year 2025-26 (Q4FY26) from ₹4,937 crore reported in Q4FY25. This was faster than the previous two quarters when the fast-fashion retailer reported its slowest growth in four years. According to the exchange filing submitted by the company, the revenue from sale of merchandise (excluding other operating income) grew by 21%, and 19% during the quarter and the year ended March 2026, respectively. "The standalone revenue given above is subject to audit by the statutory auditors of the Company," said the company in an exchange filing. As of March 31, Trent has a portfolio of 1,286 stores, including 300 Westside, 963 Zudio (including 6 in the UAE), and 23 stores across other lifestyle concepts. The company also plans to open more stores in smaller cities and towns in the world's most populous country, betting on demand growth outside the key metro markets.

**Nykaa share price jumped 3.9% on Q4 update, acquisition buzz:**

Shares of FSN E-Commerce Ventures Ltd, which operates Nykaa, surged up to 3.9% today at ₹255.50 following the release of its Q4 business update and reports suggesting a potential acquisition of a majority stake in Deepika Padukone's skincare brand 82°E. The buying was buoyed after Nykaa, in an exchange filing on Monday, said that it expects its fourth quarter consolidated gross merchandise value (GMV) to grow in the late 20% range. The company said that it expects consolidated Net Sales Value (NSV) growth for full year FY2026 to accelerate to the late 20s, up from mid-20s growth seen in the last 2 years. The net revenue for the fiscal year is expected to improve to the upper end of mid-20s, the company said. In another related development, reports said that Nykaa is in discussions to buy a majority stake in Deepika Padukone's premium skincare brand 82°E. Notably, Nykaa had in September 2025 appointed Deepika Padukone as its global brand ambassador.

**Vikran Engineering jumped 11.6% on ₹530 cr MSEDCL power infra project wins:**

Shares of Vikran Engineering, an Engineering, Procurement, and Construction (EPC) company, climbed nearly 11.6% to hit a high of ₹61.80. Vikran Engineering has received two Letters of Award (LOA) amounting to ₹530.80 crore (excluding GST) from the MSEDCL for the Development of distribution infrastructure and system strengthening works across Nashik Zone and Kolhapur Zone in the state of Maharashtra. Both LoAs were issued under the Power Distribution Enhancement Program funded by the Asian Development Bank (ADB), awarded through National Competitive Bidding. The Nashik Zone contract is valued at ₹235.63 Crore and the Kolhapur Zone contract at ₹295.17 Crore, both excluding GST.

**Great Eastern Shipping gains 4.3% on contract to sell Tanker 'Jag Prakash':**

Great Eastern Shipping Company shares gained 4.3% in trade logging an intra-day at ₹1,500 per share after the company contracted to sell its 2007-built medium-range tanker, Jag Prakash of about 47,848 dwt, to an unaffiliated third party. The vessel will be delivered to the new buyer in Q1 FY27. Including Jag Prakash, the company's current owned fleet stands at 40 vessels, comprising 26 Tankers (5 Crude Tankers, 17 Product Tankers, 4 LPG Carriers) and 14 Dry Bulk Carriers (2 Capesize, 9 Kamsarmax, 1 Ultramax, 2 Supramax) aggregating 3.20 mn dwt, according to the filing. Additionally, the company has contracted to buy one secondhand Kamsarmax Dry Bulk Carrier and one secondhand Medium Range Tanker, and these transactions are expected to be completed in Q1 FY27. Recently, the company contracted to buy a secondhand medium range tanker of about 49,420 dwt on April 1, 2026. The 2014-built vessel is expected to join the company's fleet in Q1 FY27.

**RBL Bank share price surged 6.2% on Q4 update, RBI's nod for stake acquisition:**

Shares of private sector lender RBL Bank surged nearly 6.2% to ₹319.70 on Monday after the bank reported a strong Q4 business update and the Reserve Bank of India's (RBI) approval for stake acquisition by Dubai-headquartered Emirates NBD Bank (PJSC). In an exchange filing last week, RBL Bank said that the RBI has approved Emirates NBD Bank to acquire up to 74% stake in the lender. In another related development, RBL Bank has released its business update for the fourth quarter (Q4FY2026) wherein the lender's total deposits grew by 25% on a Y-o-Y basis to ₹1,39,037 crore (provision). Sequentially, total deposits surged by 16% from ₹1,19,721 crore. RBL Bank said that deposits worth under Rs 3 crore stood at ₹63,943 crore, up 16% Y-o-Y and 4% Q-o-Q. The gross advances increased by 22% Y-o-Y to ₹1,15,488 crore. The bank said that its secured retail advances grew 36% Y-o-Y and 17% Q-o-Q. Within wholesale, commercial banking advances grew 29% Y-o-Y and 9% Q-o-Q. The mix of retail to wholesale advances stood at 59:41. The lender's CASA (current account and savings account) deposits were ₹46,723 crore, up 23% Y-o-Y, and the CASA ratio was 33.6%. The bank's total business crossed ₹2.5 lakh crore at the end of the financial year 1016, up 24% Y-o-Y.

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**Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329**

Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055

Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
Compliance Officer Name:	Mr. Mahesh Desai	Phone No: 9122-66771777